

BUSINESS MENTORSHIP PROGRAM FOR MFDs

Professional Mentorship for Mutual Fund Distributors



Sanat Bhardwaj

Veteran Capital Market Trainer
30+ Years of Experience



Satyapriya Panda

15+ Years Experience in Mutual Fund Industry
Business Mentor & Trainer

Join our Business Mentorship Program

- Start Your Business from Scratch
- Understand & Calculate Revenue & Business Model
- Build Your SIP/STP/Step Up SIP Book Size and AUM
- Develop Process of Acquiring Client and Cross Selling Process
- Establish Your Brand, Build Up a Process and Digitalize your Business

Transform Your MFD Practice into a Structured & Scalable Business

Ideal For: Mutual Fund Distributors only

Mentorship Program Structure

3 Month Program

Total Fee: ■12,000

■6,000 Advance + ■6,000 Next Month

Benefits Included:

- Micro Website Development (Actual Value ■8K)
- Hosting & Domain separate on actual basis
- 6 Month Connect of MFD Sales Tool (Actual Value ■3K)

Program Covers:

1. Understanding of Revenue Stream
2. Data Management / Acquiring & Storage
3. Acquiring Client - Online Session Strategy
4. Sales Proposal Writing - Supported by Tool
5. Building Basic Portfolio Session 1
6. Building Basic Portfolio Session 2
7. Cross Selling - Online Session
8. Fact Sheet Reading - Online Session

Recommended – 6 Month Program

Total Fee: ■21,000

■10,000 Advance + ■11,000 Next Month

Benefits Included:

- Standard Plan Website Development (Actual Value ■12K)
- Hosting & Domain separate on actual basis
- 12 Month Connect of MFD Sales Tool (Actual Value ■6K)

Program Covers:

1. Understanding of Revenue Stream
2. Data Management / Acquiring & Storage
3. Acquiring Client - Online Session Strategy
4. Sales Proposal Writing - Supported by Tool
5. Building Basic Portfolio Session 1
6. Building Basic Portfolio Session 2
7. Cross Selling - Online Session
8. Fact Sheet Reading - Online Session
9. Equity and Debt Valuation Online Session
10. Social Media Branding Exercise
11. Using AI + ChatGPT for Market Uses

Connect with Us

WebClass.in – Business Mentorship for MFDs

www.webclass.in

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